

#### **Financial Tear Sheet**

#### **Corporate Profile**

Athenex is a global oncology focused biopharmaceutical company dedicated to the discovery, development and commercialization of novel therapies for the treatment of cancer, aiming to develop safer and more efficacious cancer medication.

Founded in 2003 and based in Buffalo, New York, our mission is to improve the lives of cancer patients by creating more effective, safer and tolerable treatments. We are focused on generating clinical candidates focused on oral delivery, and currently have seven products including two currently in Phase 3 studies.

Our seasoned management team has a proven track record in drug development and commercialization, including several former industry CEOs. We have the experience and capabilities to leverage our proprietary research and development platforms to produce candidates and move them throughout candidacy to market.

We have organized our business model into three segments: Oncology Innovation Platform, Commercial Platform and Global Supply Chain Platform—with operations in both the U.S. and China. Our global operations across the three segments are shown below:

# Commercial Platform Commercial Platform Research Labs Buffalo, NY Hong Kong, HK Commercial Commercial Commercial Partnering Chicago, IL Clinical Development Commercial Partnering Chicago, IL Regulatory Clinical Development Commercial Partnering Chicago, IL Clinical Development Commercial Partnering Commercial Partnering Commercial Partnering Commercial Partnering Commercial Partnering Commercial Commercial Partnering Commercial Partnering Commercial Commercia

Our Global Supply Chain Platform manufactures active pharmaceutical ingredients, or API, for use internally in our research and development, clinical studies, and for sale to pharmaceutical customers globally. Our Commercial Platform currently markets the API produced by our Global Supply Chain Platform, including 14 products in the specialty and generic market segment in the U.S. and products under Section 503B of the Food, Drug and Cosmetics Act, or FDCA, through our compound pharmacy facility.

### Primary IR Contact

Chief Financial Officer Nick Riehle

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#### **Stock Performance**

ATNX (Common Stock)	
Exchange	NASDAQ GS (US Dollar)
Price	\$19.02
Change (%)	<b>▲</b> 0.37 (1.98%)
Volume	717,858
52 Week High	\$20.79
52 Week Low	\$13.16
Market Cap	\$1,184,616,836
Rolling EPS	-1.31
PE Ratio	0
Shares Outstanding	63,518,329



Data as of Jun 18, 2018 4:00 p.m. ET

#### **Recent Headlines**

#### **Upcoming Events**

June 15, 2018

Athenex Announces Appointment to Board of <u>Directors</u>

June 04, 2018

Athenex Names Christina Wang as Vice President of Clinical Operations and Corporate Development,

Asia Pacific

June 04, 2018

Athenex Announces Poster Presentations at ASCO Annual Meeting

There are currently no events scheduled.

#### **SEC Filings**

## Filing Date Form Jun 15, 2018 8-K Jun 14, 2018 SC 13D/A Jun 14, 2018 8-K Jun 13, 2018 4

#### Data provided by Nasdaq. Minimum 15 minutes delayed.

#### **Corporate Governance**